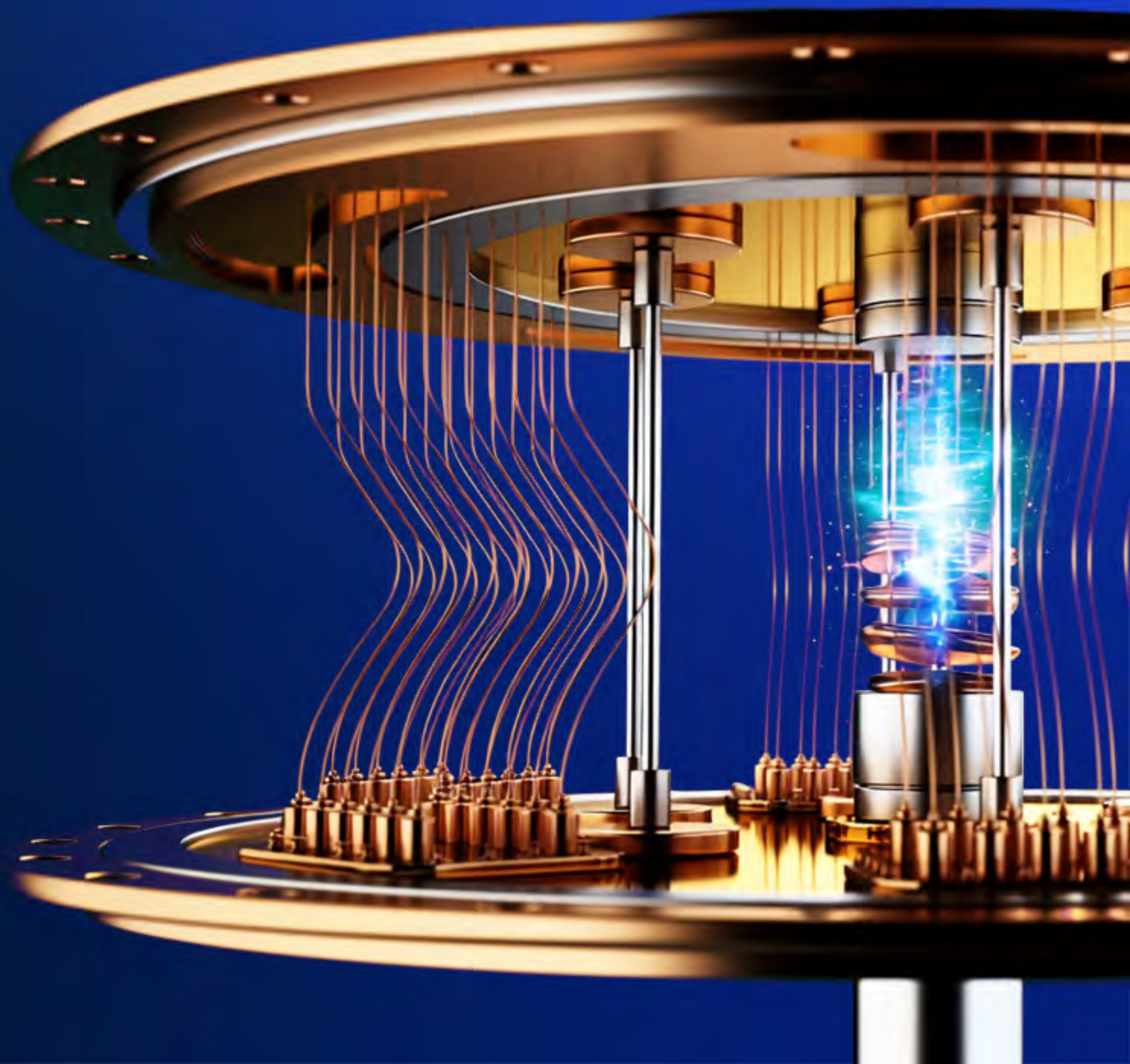


Quantum Tech Monitor 2026

Quantum computing has reached
a commercial tipping point.

McKinsey
& Company



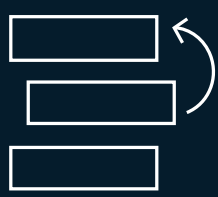
**More than 300 companies
are already engaging with
quantum computing.**

From exploration

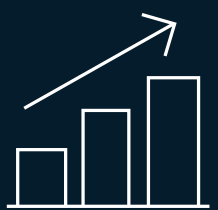


**scaled value
capture**

Quantum computing revenues exceeded \$1 billion in 2025 and are rapidly growing.



Quantum is becoming a **strategic priority**



Business leaders are **increasing investments**

**Quantum computing
revenues are expected to
reach up to**

\$4.4 billion

by 2028.

Strong commercial
momentum is building



A network diagram with nodes and connections over a circuit board background. The nodes are represented by small spheres, some of which are highlighted in yellow. The connections are thin lines radiating from the nodes. The background is a dark, textured surface with a grid pattern, resembling a circuit board or a data center floor.

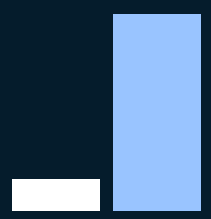
7% of surveyed
companies invest

>\$50M

Focus on
**use case
development**

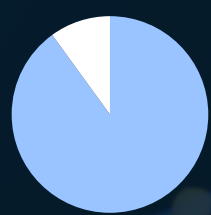
**Companies are making
significant investments to
build quantum capabilities.**

Investment in quantum technologies is accelerating rapidly.



6.3x

growth YoY



90%

into quantum computing

Capital is concentrating
among a small number
of leading players...

~60%

of funding
in top 10 deals

Rising

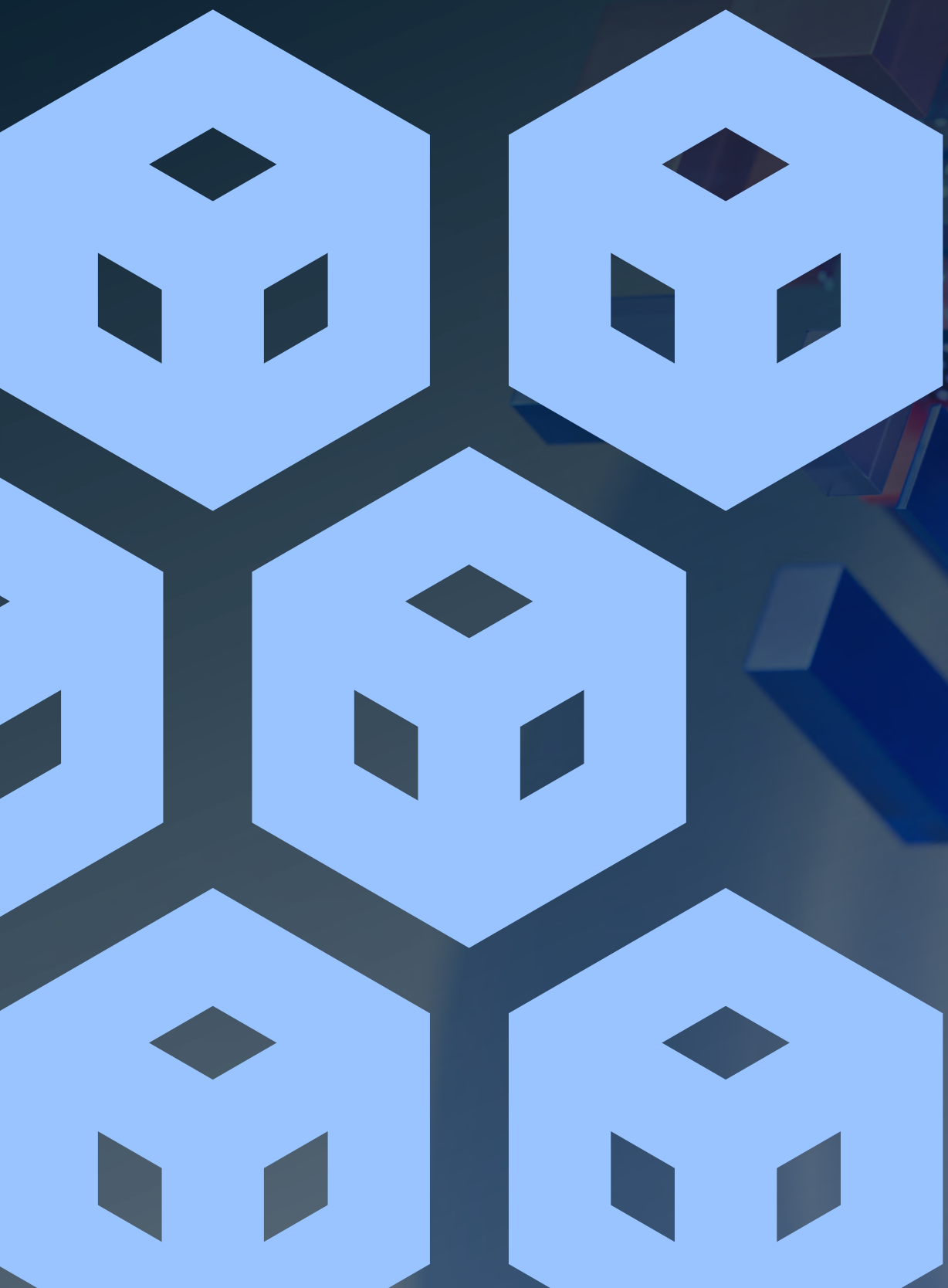
entry costs &
consolidation

...and the window of
opportunity is narrowing.

Quantum computing is evolving from research to scalable products

Shift to productized, repeatable solutions

Rise of quantum-as-a-service



The question is no longer if
quantum will matter.

It's how fast companies act **before the window closes.**

McKinsey
& Company

